

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

August 17, 2015

REGISTRATION NO.: 26657

BONDS ISSUED BY: The Junior College District of East Central Missouri
AMOUNT OF ISSUE: \$7,495,000.00 (Refunding Bonds Series 2015)

Franklin, Crawford
COUNTY: Gasconade, St. Charles
Warren and Washington

DATE OF ISSUE: August 18, 2015

MONTH OF MATURITY: February

PURPOSE OF BONDS: For the purpose of (1) refunding a portion of the District's outstanding General Obligation Bonds, Series 2008 and (2) paying the costs of issuing the bonds

Rate of Interest	Amount	Maturity
2.000 %	\$ 495,000.00	02/15/2016
3.000 %	500,000.00	02/15/2018
4.000 %	725,000.00	02/15/2019
3.000 %	750,000.00	02/15/2020
4.000 %	750,000.00	02/15/2021
3.000 %	775,000.00	02/15/2022
4.000 %	825,000.00	02/15/2023
4.000 %	850,000.00	02/15/2024
4.000 %	900,000.00	02/15/2025
4.000 %	925,000.00	02/15/2026

ARE BONDS CALLABLE: The bonds are not subject to redemption and payment prior to maturity.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: February 15 and August 15

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Thompson Coburn LLP, St. Louis, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$8,247,174.75

INTEREST RATE: 2.0861%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable